

# Summary of Financial Results for 1Q of FY2023

(from April 1, 2022 to June 30, 2022)

July 28, 2022  
TAIHO KOGYO CO., LTD  
(Code number: 6470)

(Million yen)

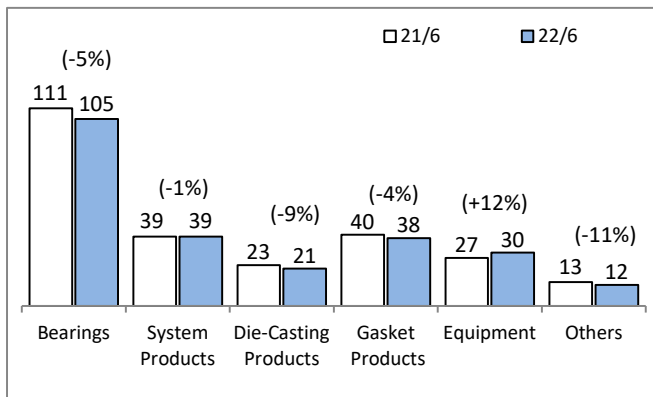
## 1. Consolidated Financial Results

	2021.4~2021.6		2022.4~2022.6		Increase/Decrease		2022.4~2023.3		FY2022/FY2023	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	25,514	-	24,700	-	-814	- 3.2	103,000	-	4,179	4.2
Operating Income(Loss)	1,070	4.2	52	0.2	-1,018	- 95.1	1,600	1.6	491	44.4
Ordinary Income(Loss)	1,136	4.5	531	2.1	-605	- 53.3	2,100	2.0	449	27.3
Profit(Loss) Attributable to Owners of Parent	963	3.8	305	1.2	-658	- 68.3	1,300	1.3	678	109.2
Foreign Exchange Rate	JPY/US\$	110	130	+20			130	+18		
	JPY/Euro	132	138	+6			135	+4		
Earnings per share(JPY)		33.22	10.54	-22.68			44.93	23.51		
Return on equity		1.5%	0.5%	-1.0%			2.0%	1.0%		
Number of Consolidated Subsidiaries		14	14	0			14	0		

## 2. Summary of Sales

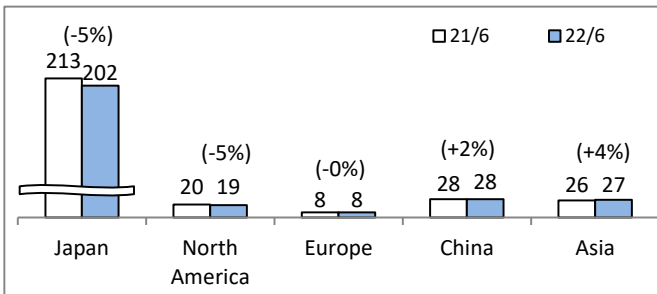
### ① Sales by products

(100Million yen)



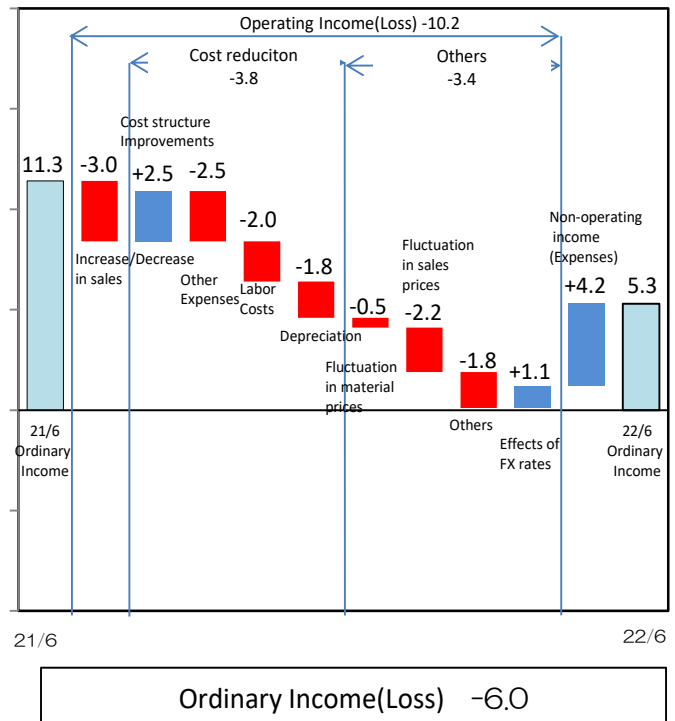
### ② Sales by region (Before elimination of intercompany sales)

(100Million yen)



## 3. Fluctuation factors of the operating/ordinary income

(100Million yen)



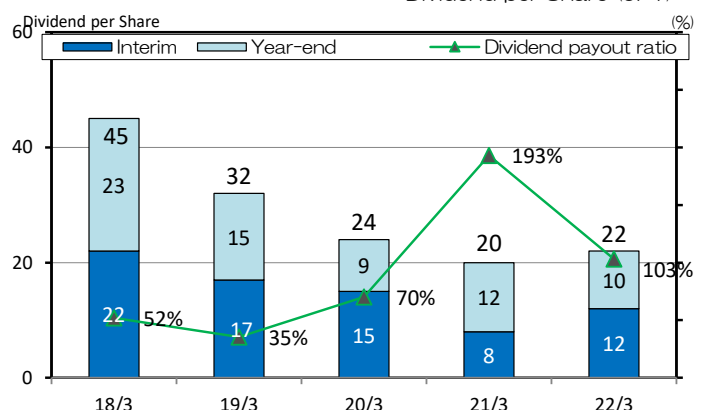
## 4. Consolidated Balance Sheet

(100Million yen)

Assets	21/4~22/3	22/4~22/6	Change	Liabilities/Net assets			
	21/4~22/3	22/4~22/6		21/4~22/3	22/4~22/6	Change	
<b>Current assets</b>	593	616	22	<b>Current liabilities</b>	251	384	132
Cash and deposits, securities	202	210	8	Trade payables	126	127	1
Trade receivables	224	225	0	Short-term borrowings	41	157	116
Inventories	145	158	13	Others	83	98	15
Others	21	21	0	<b>Non-current liabilities</b>	229	108	-120
				Long-term borrowings	211	92	-119
				Others	17	16	-1
				(Total liabilities)	480	492	11
<b>Non-current assets</b>	550	553	3	<b>Shareholders' equity</b>	626	625	-1
Property, plant and equipment	450	453	3	Total accumulated other comprehensive income	29	43	13
Intangible assets	20	19	0	Share acquisition rights	1	1	0
Investments and other assets	79	79	0	<b>Non-controlling interests</b>	5	5	0
				(Total net assets)	663	676	13
	1,143	1,169	25		1,143	1,169	25

## 5. Dividends

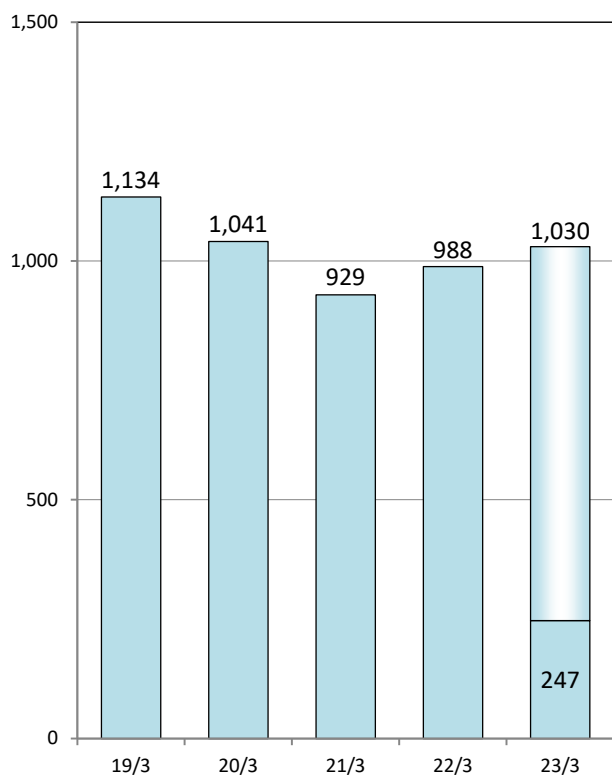
Dividend per Share (JPY)



## 6. Financial Results

### (1) Net Sales

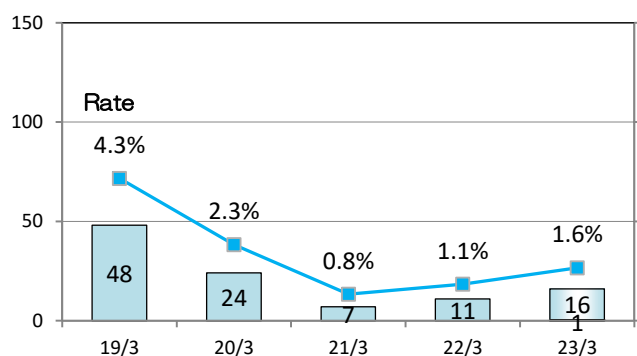
(100Million yen)



### (2) Operating Income (Loss)

(100Million yen)

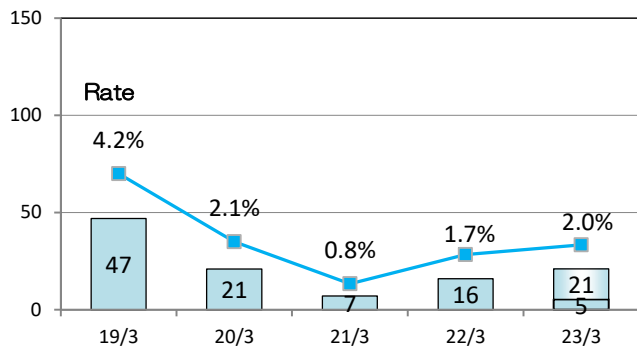
(%)



### (3) Ordinary Income (Loss)

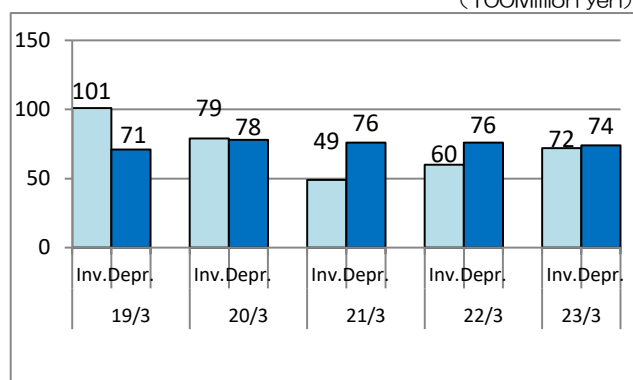
(100Million yen)

(%)



## 7. Capital Investment and Depreciation

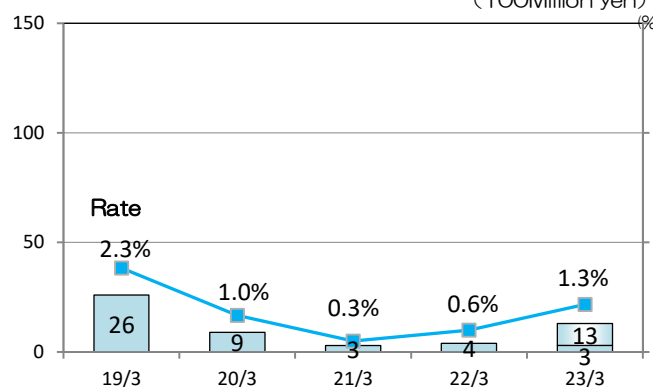
(100Million yen)



### (4) Profit(Loss) Attributable to Owners of Parent

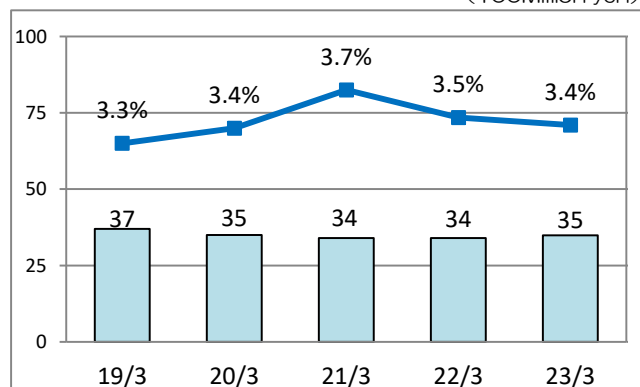
(100Million yen)

(%)



## 8. Research and Development Expenditure

(100Million yen)



## 9. Segment Information

(100Million yen)

	2021.4~ 2021.6		2022.4~ 2022.6		Increase/ Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	227	22	216	12	- 11	- 9
Equipment	27	2	30	2	3	- 0
Others	0	0	0	0	- 0	- 0
Common costs(*)	-	-14	-	-14	-	0
<b>Total</b>	<b>255</b>	<b>10</b>	<b>247</b>	<b>0</b>	<b>- 8</b>	<b>- 10</b>

\* Common costs are principally general administrative expenses not attributable to reporting segments.