

# Summary of Financial Results for FY2023

(from April 1, 2022 to March 31, 2023)

April 26, 2023  
TAIHO KOGYO CO., LTD  
(Code number: 6470)

(Million yen)

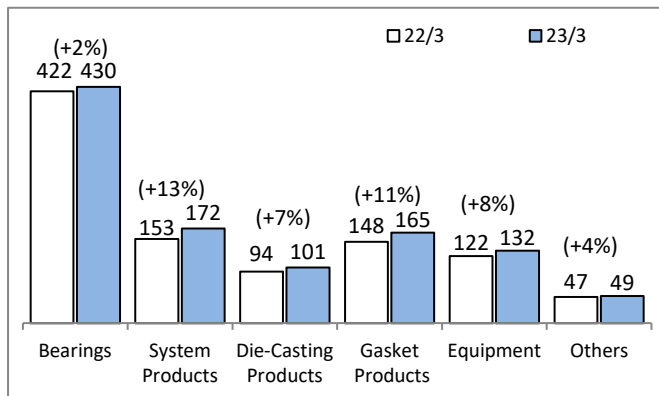
## 1. Consolidated Financial Results

	2021.4~2022.3		2022.4~2023.3		Increase/Decrease		Forecast		2023.4~2024.3	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Results	Profit rate(%)
Net Sales	98,820	-	105,161	-	6,341	6.4	104,000	-	114,000	-
Operating Income	1,108	1.1	694	0.7	-414	-37.4	200	0.2	2,400	2.1
Ordinary Income	1,650	1.7	1,211	1.2	-438	-26.6	600	0.6	2,200	1.9
Profit(Loss) Attributable to Owners of Parent	621	0.6	399	0.4	-221	-35.7	-300	-0.3	1,200	1.1
Foreign Exchange Rate	JPY/US\$	112	135	+23	135				130	
	JPY/Euro	131	141	+10	140				140	
Earnings per share(JPY)		21.42	13.86	-7.56	-10.40				41.66	
Return on equity		1.0%	0.6%	-0.4%	-0.5%				1.8%	
Number of Consolidated Subsidiaries		14	14	0	14				14	

## 2. Summary of Sales

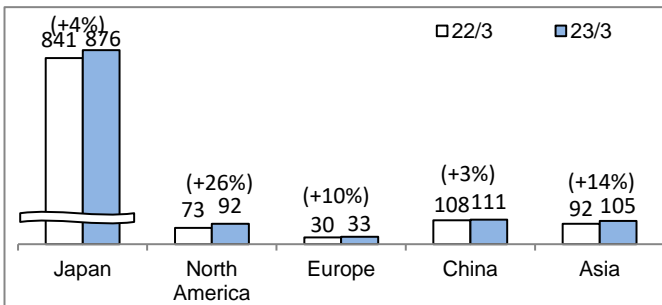
### ① Sales by products

(100Million yen)



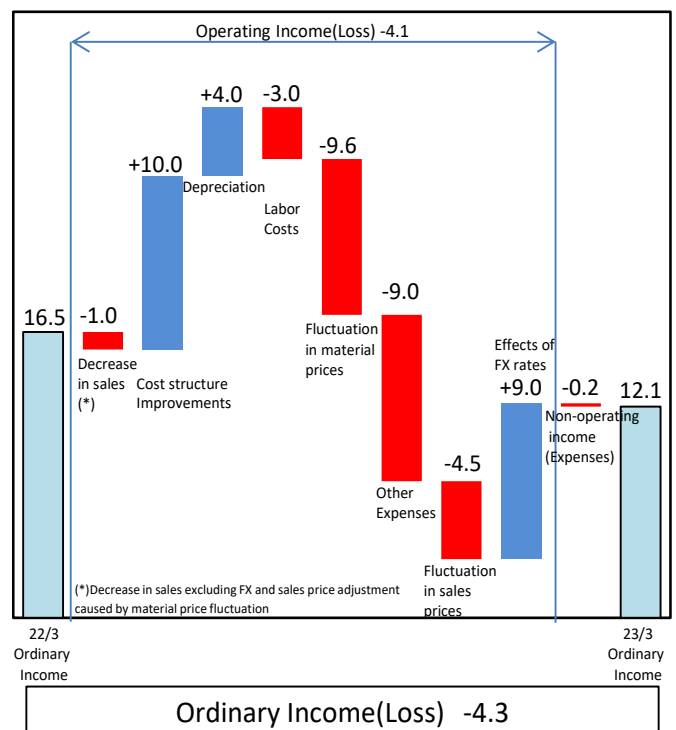
### ② Sales by region (Before elimination of intercompany sales)

(100Million yen)



## 3. Fluctuation factors of the operating/ordinary income

(100Million yen)



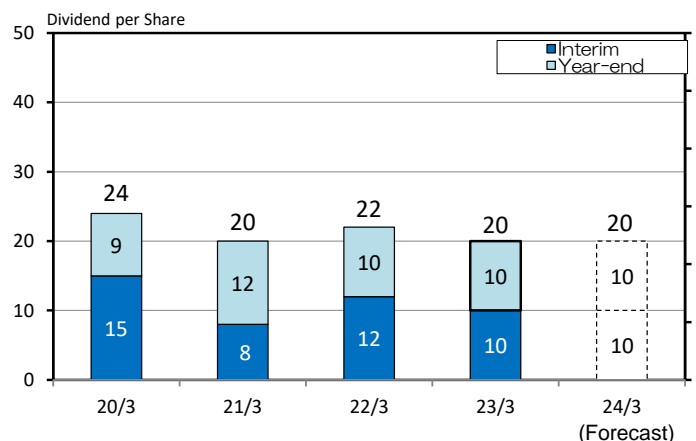
## 4. Consolidated Balance Sheet

(100Million yen)

Assets	21.4~22.3			22.4~23.3			Change	Liabilities, Net assets	21.4~22.3			22.4~23.3			Change
	21.4~22.3	22.4~23.3	Change	21.4~22.3	22.4~23.3	Change			21.4~22.3	22.4~23.3	Change				
<b>Current assets</b>	593	588	-5	<b>Current assets</b>	251	356	105	<b>Current assets</b>	251	356	105				
Cash and deposits, securities	202	169	-32	Cash and deposits, securities	126	134	7	Cash and deposits, securities	126	134	7				
Trade receivables	224	231	6	Trade receivables	41	135	94	Trade receivables	41	135	94				
Inventories	145	162	17	Inventories	83	86	3	Inventories	83	86	3				
Others	21	25	4	Others	229	110	-118	Others	229	110	-118				
					211	91	-120		211	91	-120				
					17	19	1		17	19	1				
					480	466	-13		480	466	-13				
<b>Non-current assets</b>	550	549	0	<b>Non-current assets</b>	626	623	-3	<b>Non-current assets</b>	626	623	-3				
Property, plant and equipment	450	451	1	Property, plant and equipment	29	41	11	Property, plant and equipment	29	41	11				
Intangible assets	20	16	-3	Intangible assets	1	1	0	Intangible assets	1	1	0				
Investments and other assets	79	80	1	Investments and other assets	5	5	0	Investments and other assets	5	5	0				
					663	670	7		663	670	7				
	1,143	1,137	-6		1,143	1,137	-6		1,143	1,137	-6				

## 5. Dividends

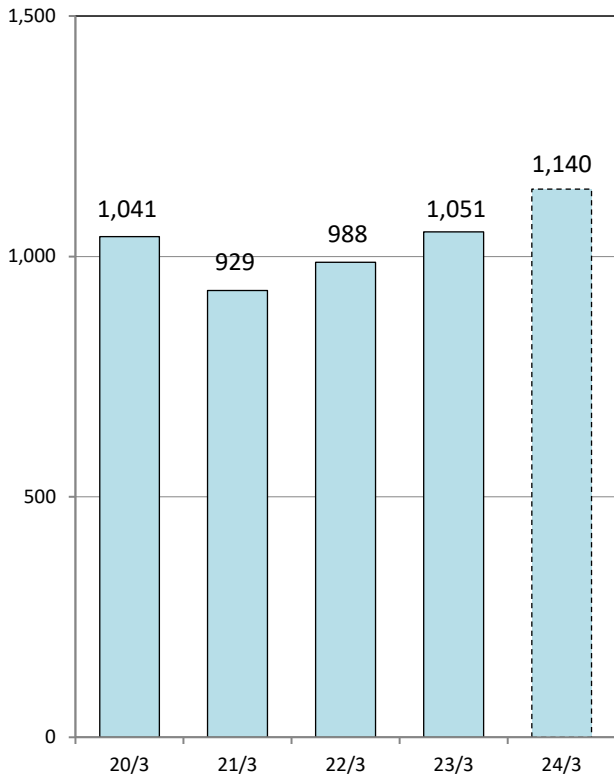
Dividend per Share (JPY)



## 6. Financial Results

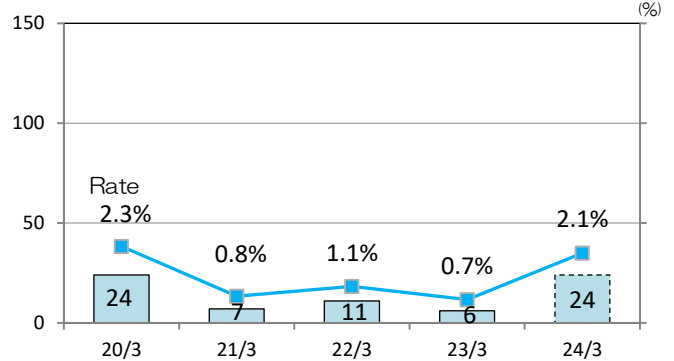
### (1) Net Sales

(100Million yen)



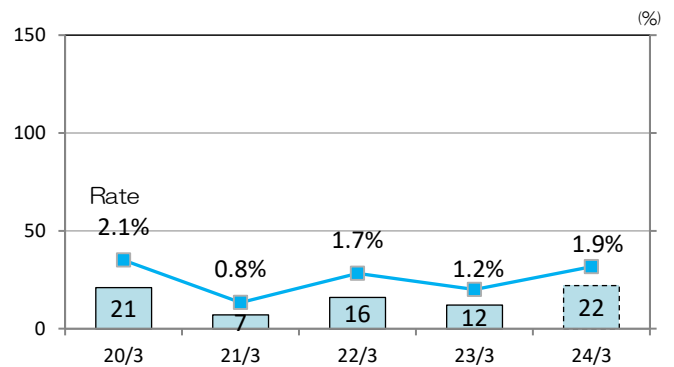
### (2) Operating Income (Loss)

(100Million yen)



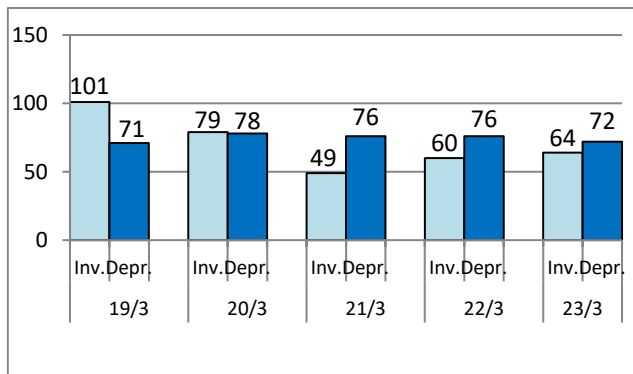
### (3) Ordinary Income (Loss)

(100Million yen)



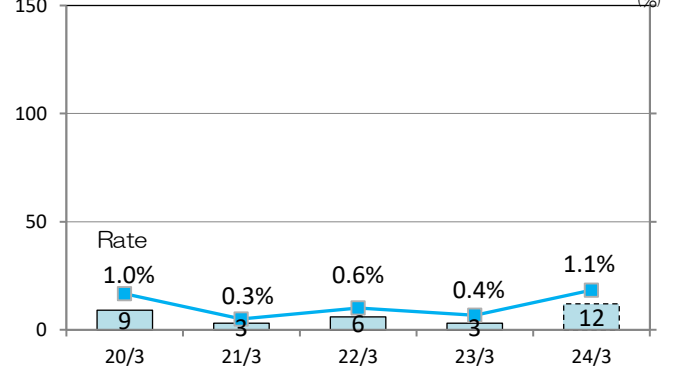
## 7. Capital Investment and Depreciation

(100Million yen)



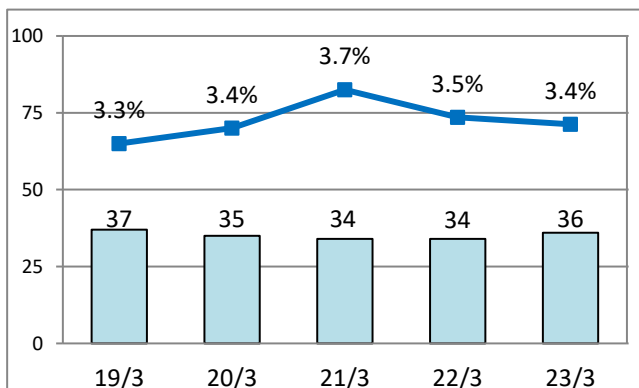
### (4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



## 8. Research and Development Expenditure

(100Million yen)



## 9. Segment Information

(100Million yen)

	2021.4~2022.3		2022.4~2023.3		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	863	53	916	47	53	△ 6
Equipment	122	11	132	13	10	1
Others	1	0	1	0	0	△ 0
Common costs(*)	-	-54	-	-54	-	0
<b>Total</b>	<b>988</b>	<b>11</b>	<b>1,051</b>	<b>6</b>	<b>63</b>	<b>△ 4</b>

\* Common costs are principally general administrative expenses not attributable to reporting segments.