

# Summary of Financial Results for 3Q of FY2024

(from April 1, 2023 to December 31, 2023)

February 1, 2024  
TAIHO KOGYO CO., LTD  
(Code number: 6470)  
(Million yen)

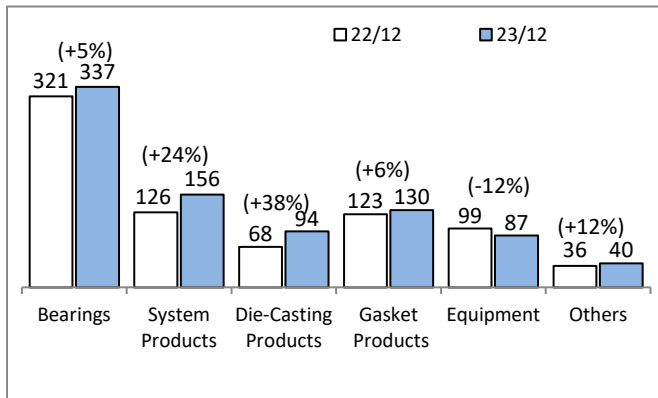
## 1. Consolidated Financial Results

	2022.4~2022.12		2023.4~2023.12		Increase/Decrease		2023.4~2024.3		FY2023/FY2024	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	77,522	-	84,684	-	7,162	9.2	112,000	-	6,838	6.5
Operating Income(Loss)	286	0.4	1,973	2.3	1,687	589.9	2,200	2.0	1,506	217.0
Ordinary Income(Loss)	792	1.0	2,543	3.0	1,750	220.9	2,900	2.6	1,689	139.4
Profit(Loss) Attributable to Owners of Parent	350	0.5	1,788	2.1	1,437	409.7	1,800	1.6	1,400	350.5
Foreign Exchange Rate	JPY/US\$	136	143	+7			135		0	
	JPY/Euro	141	155	+14			145		+4	
Earnings per share(JPY)		12.17	62.01	+49.84			62.28		48.42	
Return on equity		0.5%	2.7%	+2.2%			2.8%		2.2%	
Number of Consolidated Subsidiaries		14	14	0			14		0	

## 2. Summary of Sales

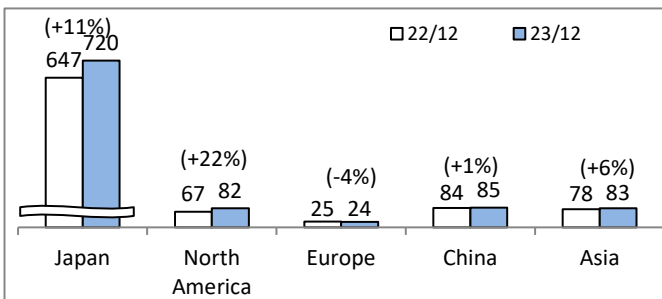
### ① Sales by products

(100Million yen)



### ② Sales by region (Before elimination of intercompany sales)

(100Million yen)



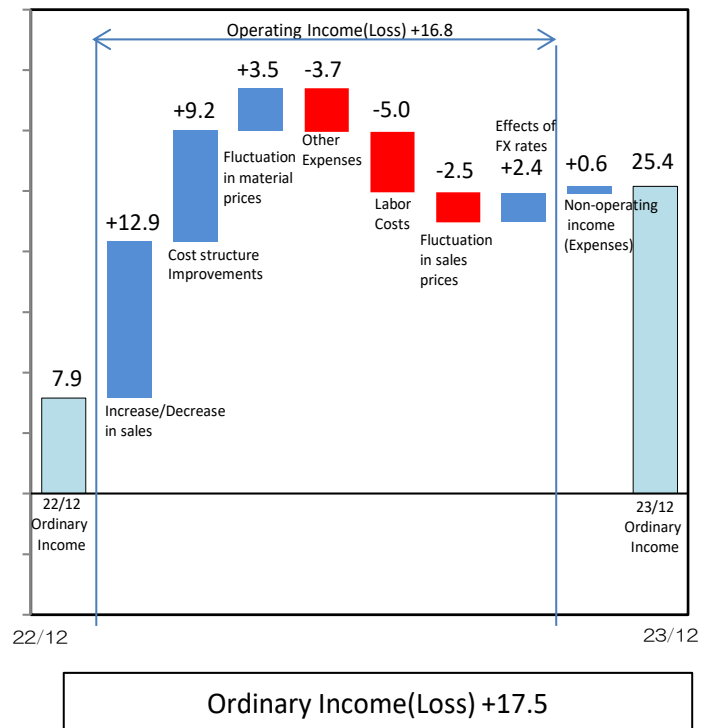
## 4. Consolidated Balance Sheet

(100Million yen)

Assets				Liabilities, Net assets			
	23/3	23/12	Change		23/3	23/12	Change
<b>Current assets</b>	588	619	31	<b>Current liabilities</b>	356	266	-90
Cash and deposits, securities	169	192	23	Trade payables	134	136	2
Trade receivables	231	243	12	Short-term borrowings	135	52	-82
Inventories	162	157	-4	Others	86	77	-9
Others	25	25	0	<b>Non-current liabilities</b>	110	197	87
				Long-term borrowings	91	177	86
				Others	19	20	1
				(Total liabilities)	466	464	-2
<b>Non-current assets</b>	549	559	10	<b>Shareholders' equity</b>	623	635	12
Property, plant and equipment	451	452	0	Total accumulated other comprehensive income	41	71	30
Intangible assets	16	15	-1	Share acquisition rights	1	1	0
Investments and other assets	80	91	10	Non-controlling interests	5	6	1
				(Total net assets)	670	715	44
	1,137	1,179	41		1,137	1,179	41

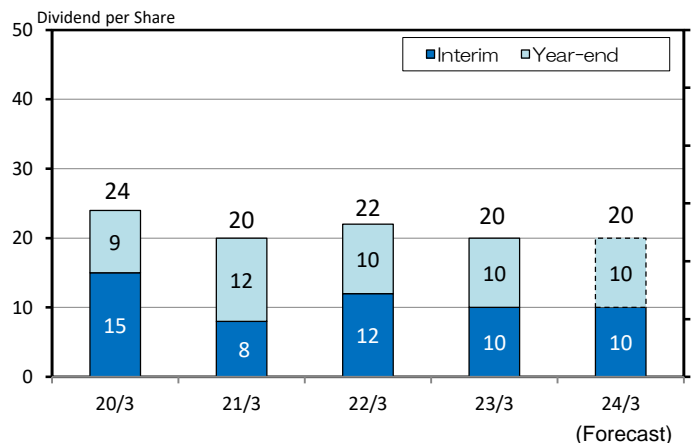
## 3. Fluctuation factors of the operating/ordinary income

(100Million yen)



## 5. Dividends

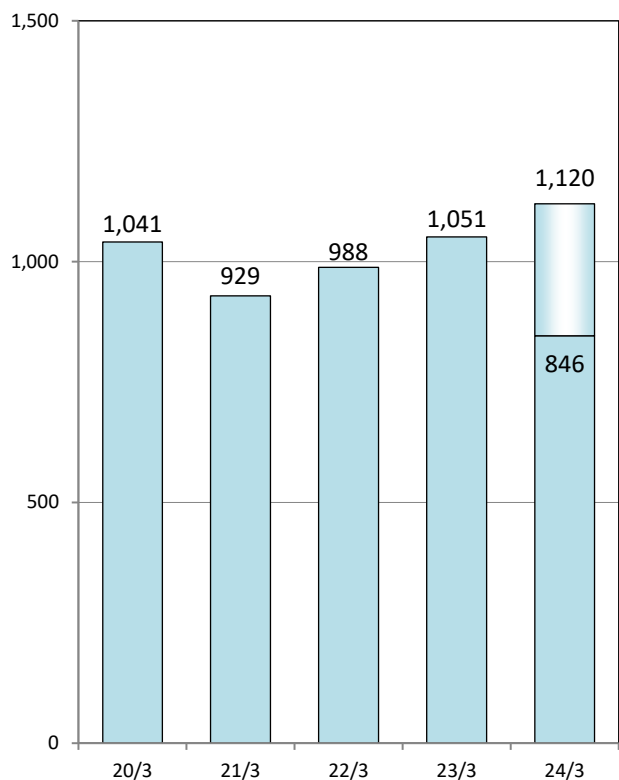
Dividend per Share (JPY)



## 6. Financial Results

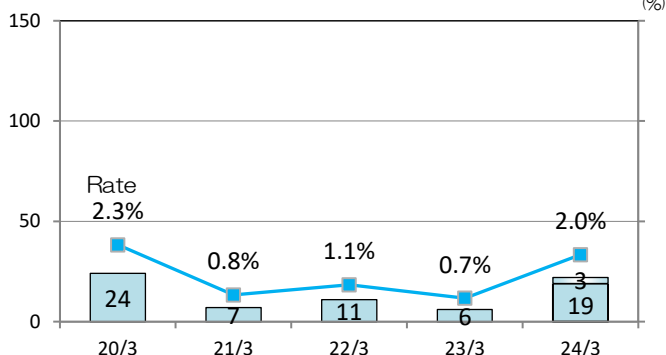
### (1) Net Sales

(100Million yen)



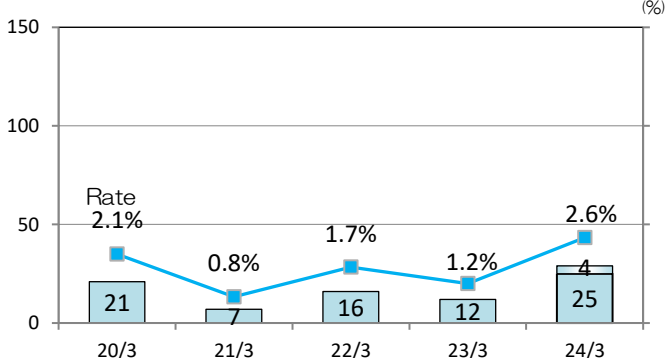
### (2) Operating Income (Loss)

(100Million yen) (%)



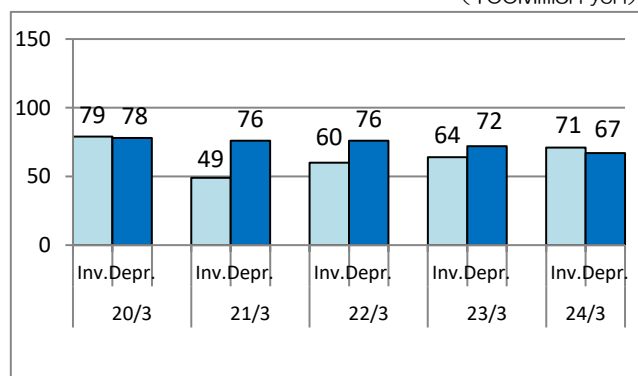
### (3) Ordinary Income (Loss)

(100Million yen) (%)



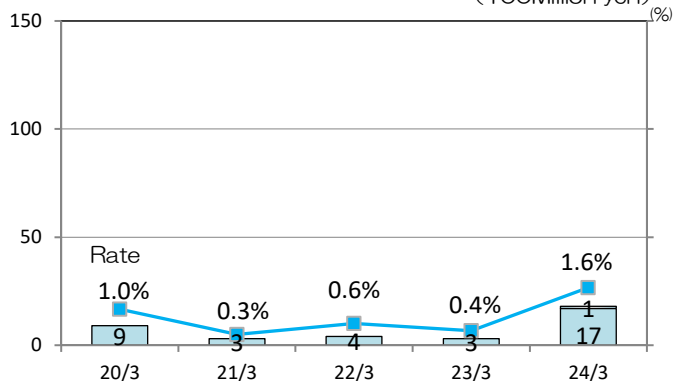
## 7. Capital Investment and Depreciation

(100Million yen)



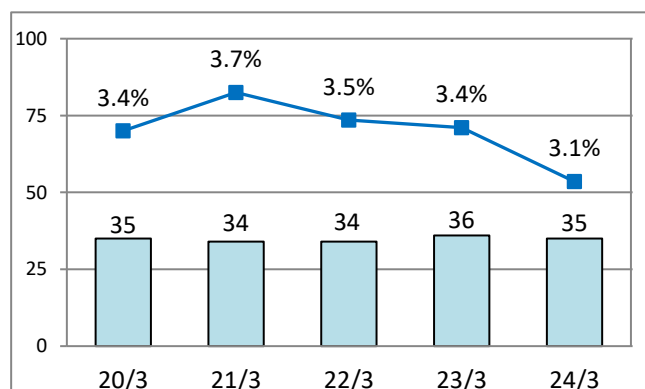
### (4) Profit(Loss) Attributable to Owners of Parent

(100Million yen) (%)



## 8. Research and Development Expenditure

(100Million yen)



## 9. Segment Information

(100Million yen)

	2022.4~ 2022.12		2023.4~ 2023.12		Increase/ Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	674	33	757	50	83	17
Equipment	99	9	87	10	-12	0
Others	1	0	1	0	-0	0
Common costs(*)	-	-40	-	-41	-	-0
Total	775	2	846	19	71	16

\* Common costs are principally general administrative expenses not attributable to reporting segments.