

Summary of Financial Results for 3Q of FY2022

(from April 1, 2021 to December 31, 2021)

February 1, 2022
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

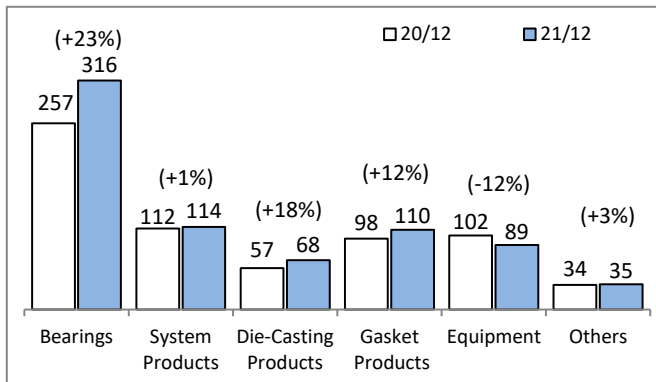
1. Consolidated Financial Results

	2020.4~2020.12		2021.4~2021.12		Increase/Decrease		2021.4~2022.3		FY2021/FY2022	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	66,284	-	73,464	-	7,180	10.8	98,000	-	5,054	5.4
Operating Income(Loss)	-965	-1.5	1,329	1.8	2,295	-	1,700	1.7	990	139.4
Ordinary Income(Loss)	-953	-1.4	1,680	2.3	2,633	-	2,000	2.0	1,212	153.5
Profit(Loss) Attributable to Owners of Parent	-1,421	-2.1	1,604	2.2	3,025	-	1,700	1.7	1,399	465.2
Foreign Exchange Rate	JPY/US\$	106	111	+5			110	+4		
	JPY/Euro	122	131	+9			130	+7		
Earnings per share(JPY)		-48.99	55.31	104.30			58.60	48.23		
Return on equity		-2.3%	2.5%	4.8%			2.6%	2.1%		
Number of Consolidated Subsidiaries		14	14	0			14	0		

2. Summary of Sales

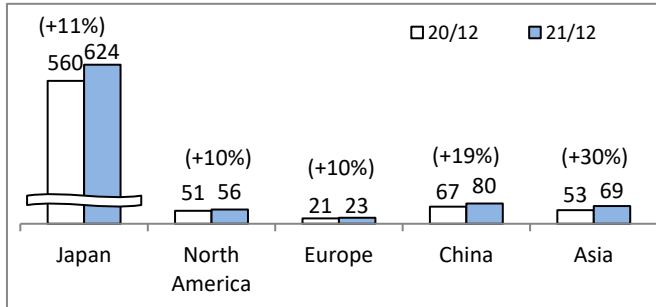
① Sales by products

(100Million yen)



② Sales by region (Before elimination of intercompany sales)

(100Million yen)



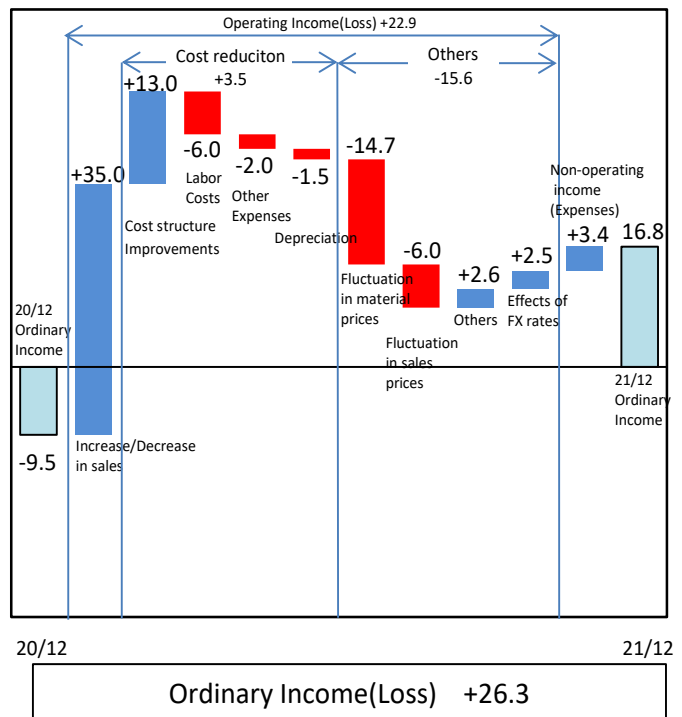
4. Consolidated Balance Sheet

(100Million yen)

Assets	2020.4~2020.12			2021.4~2021.12			Change	Liabilities/Net assets	2020.4~2020.12			2021.4~2021.12			Change
	20/4	21/3	21/12	20/4	21/3	21/12			20/4	21/3	21/12	20/4	21/3	21/12	
Current assets	577	578	0	Current liabilities	231	232	0	Cash and deposits, securities	213	211	-2	Trade payables	115	110	-5
Trade receivables	226	200	-25	Short-term borrowings	37	52	14	Inventories	113	142	28	Others	78	70	-8
Others	24	23	-1	Non-current liabilities	262	228	-33	Investments and other assets	71	76	5	Long-term borrowings	244	210	-34
				Others	17	17	0					(Total liabilities)	493	460	-32
Non-current assets	559	549	-9	Shareholders' equity	627	636	9					Total accumulated other comprehensive income	8	21	13
Property, plant and equipment	468	451	-16	Share acquisition rights	1	1	0					Non-controlling interests	6	6	0
Intangible assets	20	21	1									(Total net assets)	643	666	23
Investments and other assets	71	76	5										1,137	1,127	-9
													1,137	1,127	-9

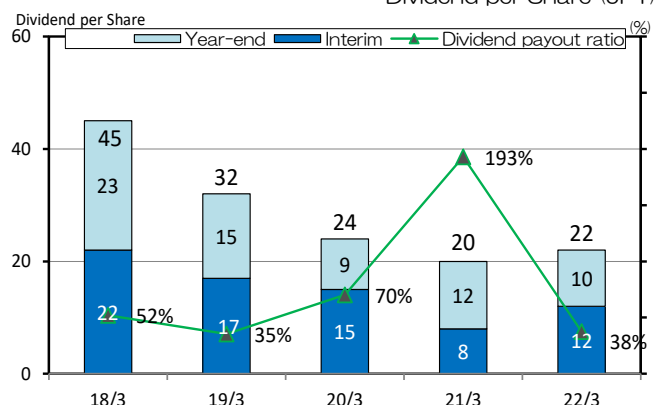
3. Fluctuation factors of the operating/ordinary income

(100Million yen)



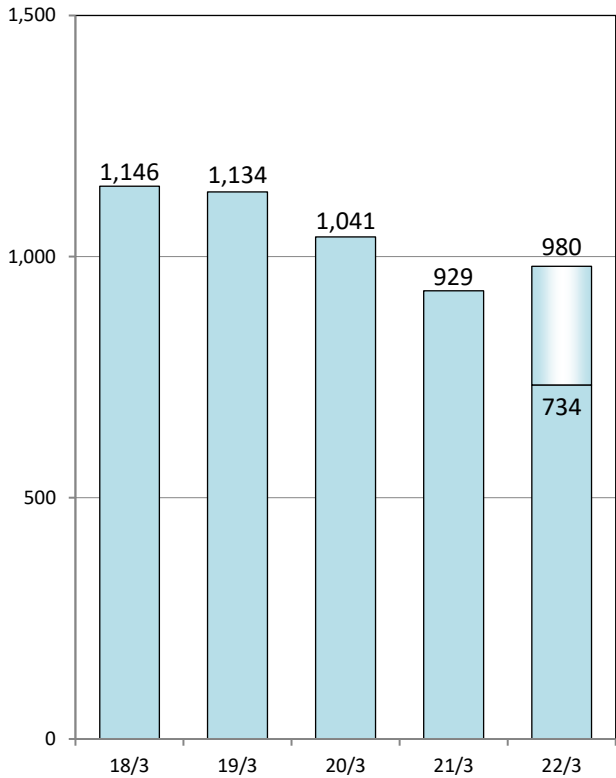
5. Dividends

Dividend per Share (JPY)

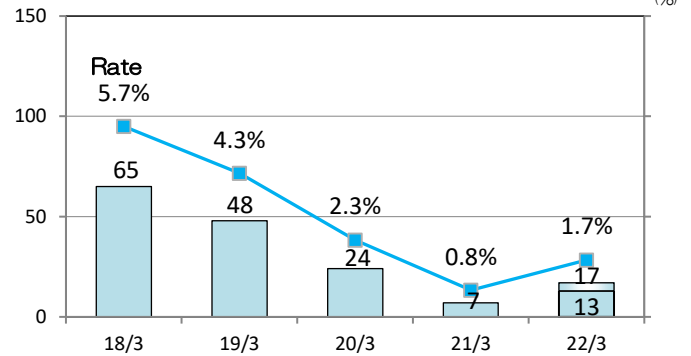


6. Financial Results

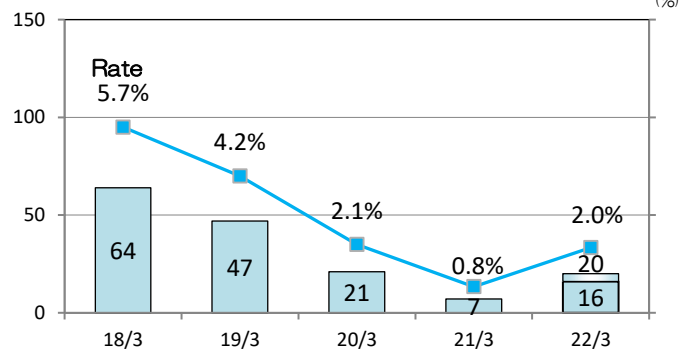
(1) Net Sales (100Million yen)



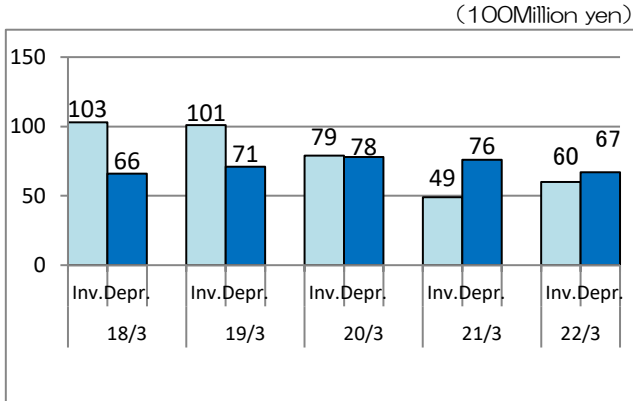
(2) Operating Income (Loss) (100Million yen) (%)



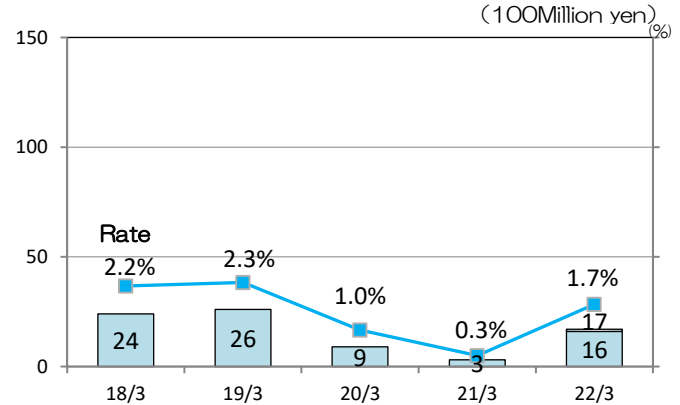
(3) Ordinary Income (Loss) (100Million yen) (%)



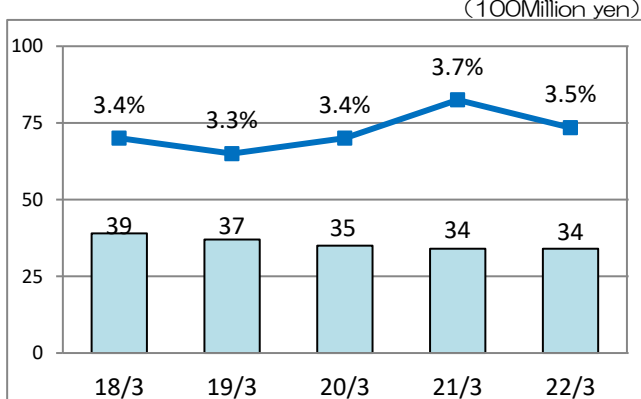
7. Capital Investment and Depreciation (100Million yen)



(4) Profit(Loss) Attributable to Owners of Parent (100Million yen) (%)



8. Research and Development Expenditure (100Million yen)



9. Segment Information (100Million yen)

	2020.4~2020.12		2021.4~2021.12		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	559	21	643	45	84	23
Equipment	102	6	89	8	-12	2
Others	1	-0	1	0	0	0
Common costs(*)	-	-38	-	-40	-	-2
Total	662	-9	734	13	71	23

* Common costs are principally general administrative expenses not attributable to reporting segments.