

Summary of Financial Results for 2Q of FY2025

(from April 1, 2024 to September 30, 2024)

October 30, 2024
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

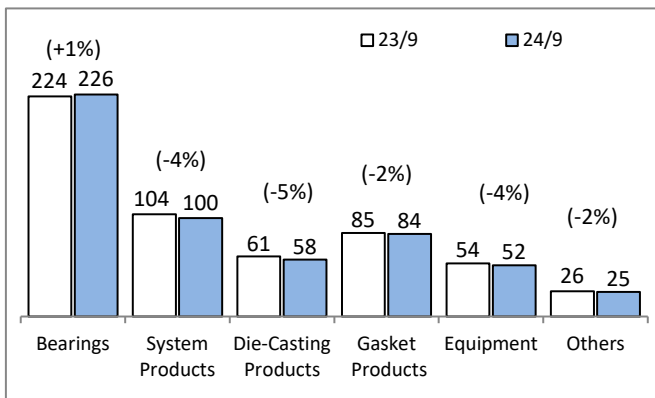
1. Consolidated Financial Results

	2023.4~2023.9		2024.4~2024.9		Increase/Decrease		2024.4~2025.3		FY2023/FY2024	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	55,558	-	54,687	-	- 871	- 1.6	112,500	-	456	0.4
Operating Income(Loss)	879	1.6	-369	-0.7	- 1,248	-	600	0.5	- 1,890	- 75.9
Ordinary Income(Loss)	1,570	2.8	-318	-0.6	- 1,888	-	600	0.5	- 2,636	- 81.5
Profit(Loss) Attributable to Owners of Parent	1,073	1.9	-3,363	-6.1	- 4,436	-	-2,900	-2.6	- 4,648	-
Foreign Exchange Rate	JPY/US\$	141	152		+11		140		-4	
	JPY/Euro	153	166		+13		150		-6	
Earnings per share(JPY)	37.23		-116.35		-153.58		-100.33		-160.89	
Return on equity	1.6%		-4.7%		-6.3%		-4.2%		-6.7%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

2. Summary of Sales

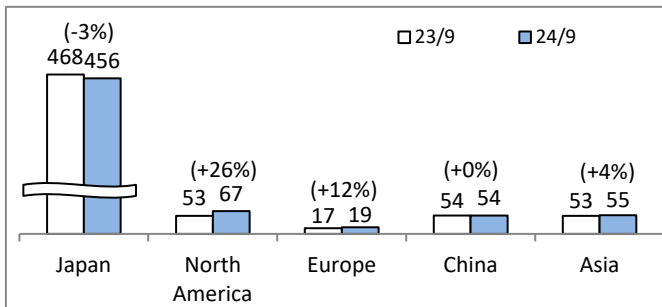
① Sales by products

(100Million yen)



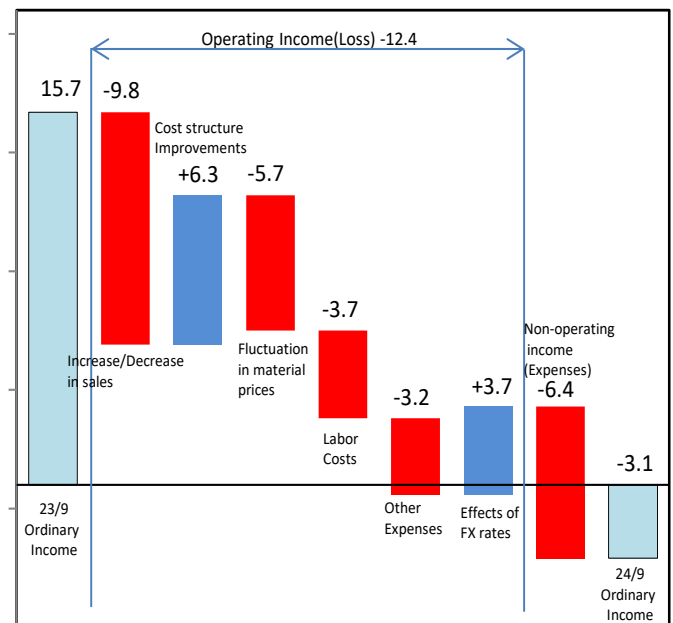
② Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) -18.8

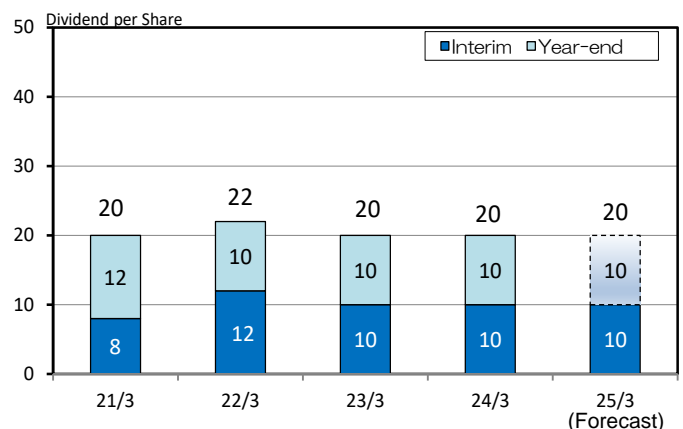
4. Consolidated Balance Sheet

(100Million yen)

Assets	24.3	24.9	Change	Liabilities/Net assets			
	24.3	24.9		24.3	24.9	Change	
Current assets	625	703	77	Current liabilities	276	281	4
Cash and deposits, securities	211	275	64	Trade payables	127	133	6
Trade receivables	230	225	-5	Short-term borrowings	52	58	6
Inventories	160	177	16	Others	97	89	-7
Others	23	25	2	Non-current liabilities	192	263	71
				Long-term borrowings	173	247	73
				Others	18	15	-2
				(Total liabilities)	468	544	75
Non-current assets	569	546	-22	Shareholders' equity	635	598	-36
Property, plant and equipment	447	456	9	Total accumulated other comprehensive income	83	98	15
Intangible assets	15	16	1	Share acquisition rights	0	0	0
Investments and other assets	106	73	-32	Non-controlling interests	6	6	0
				(Total net assets)	725	705	-20
	1,194	1,249	55		1,194	1,249	55

5. Dividends

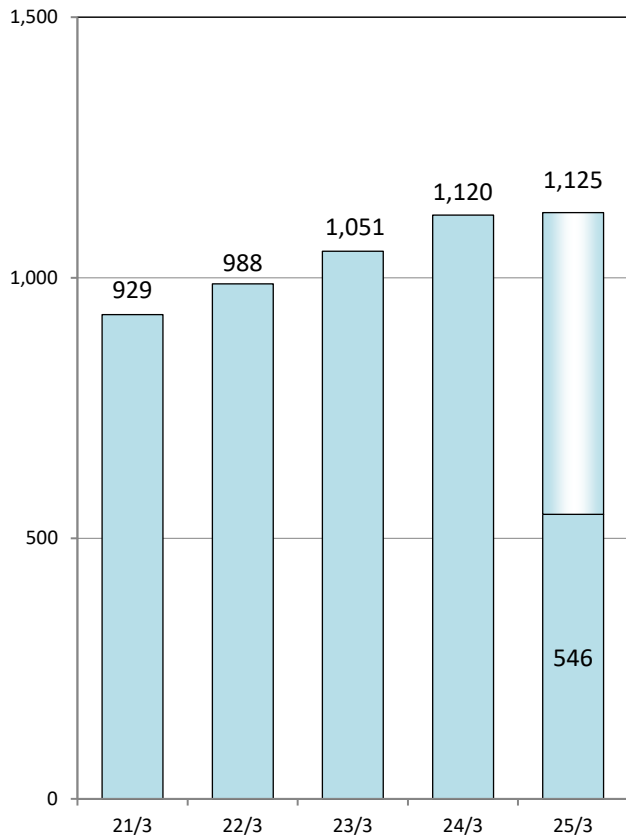
Dividend per Share (JPY)



6. Financial Results

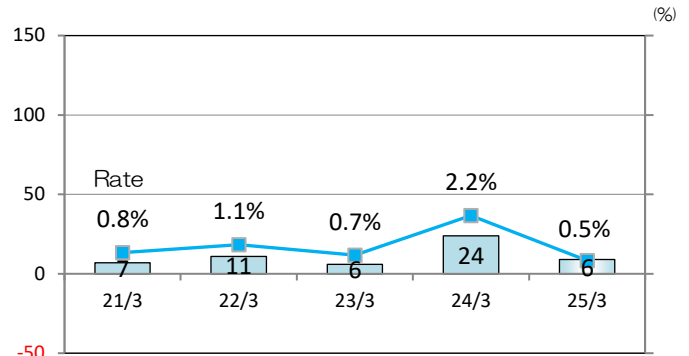
(1) Net Sales

(100Million yen)



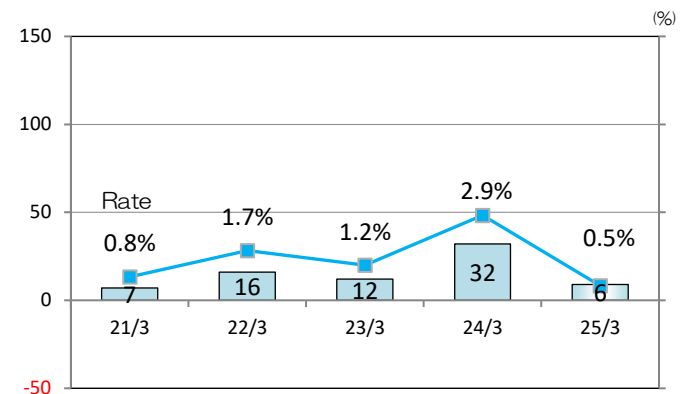
(2) Operating Income (Loss)

(100Million yen)



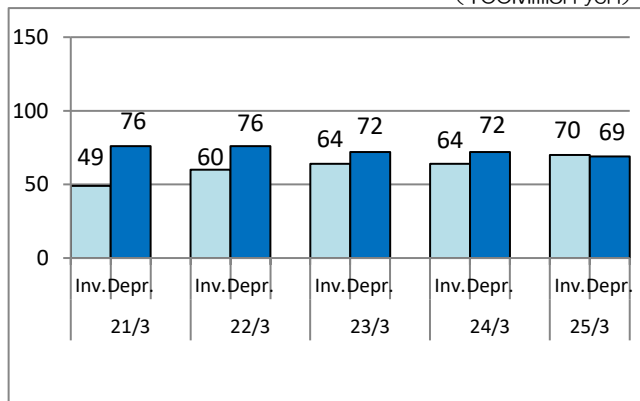
(3) Ordinary Income (Loss)

(100Million yen)



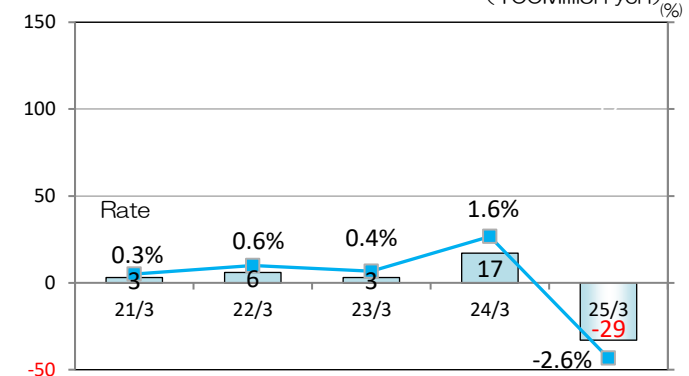
7. Capital Investment and Depreciation

(100Million yen)



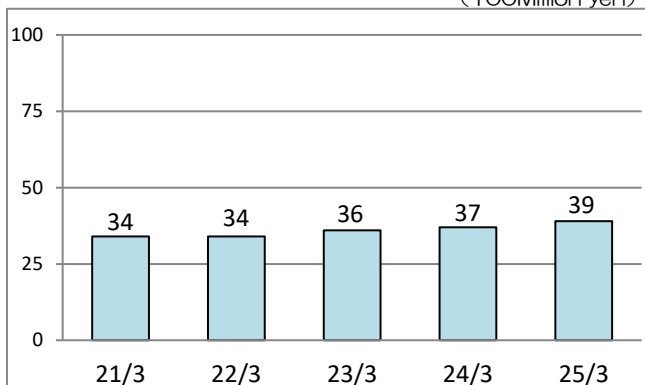
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2023.4~2023.9		2024.4~2024.9		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	499	29	493	18	-5	-11
Equipment	55	6	52	5	-3	-1
Others	0	-0	0	-0	0	-0
Common costs(*)	-	-27	-	-27	-	-0
Total	555	8	546	-3	-8	-12

* Common costs are principally general administrative expenses not attributable to reporting segments.