

# Summary of Financial Results for 3Q of FY2025

(from April 1, 2024 to December 31, 2024)

January 30, 2025  
 TAIHO KOGYO CO., LTD  
 (Code number: 6470)  
 (Million yen)

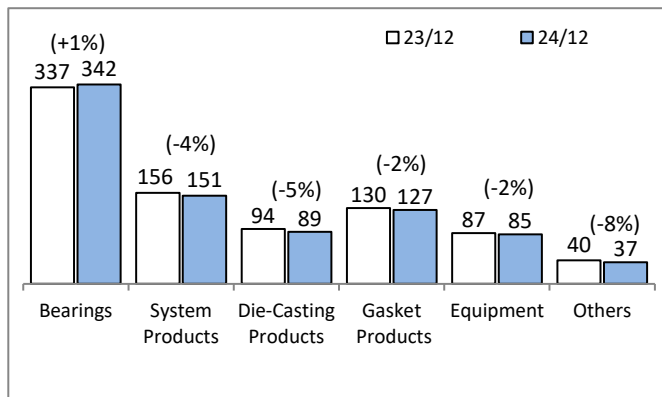
## 1. Consolidated Financial Results

	2023.4~2023.12		2024.4~2024.12		Increase/Decrease		2024.4~2025.3		FY2023/FY2024	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	84,684	-	83,367	-	-1,317	-1.6	112,500	-	456	0.4
Operating Income(Loss)	1,973	2.3	2	0.0	-1,970	-99.9	200	0.2	-2,290	-92.0
Ordinary Income(Loss)	2,543	3.0	381	0.5	-2,162	-85.0	600	0.5	-2,636	-81.5
Profit(Loss) Attributable to Owners of Parent	1,788	2.1	-3,103	-3.7	-4,892	-	-4,000	-3.6	-5,748	-
Foreign Exchange Rate	JPY/US\$	143	152	+9			150		+6	
	JPY/Euro	155	164	+9			160		+4	
Earnings per share(JPY)	62.01		-107.54		-169.55		-139.86		-200.42	
Return on equity	2.7%		-4.6%		-7.3%		-6.0%		-7.6%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

## 2. Summary of Sales

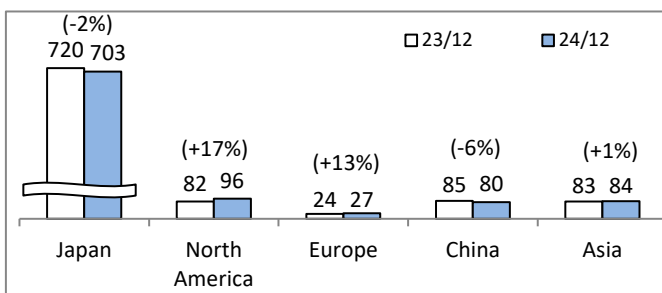
### ① Sales by products

(100Million yen)



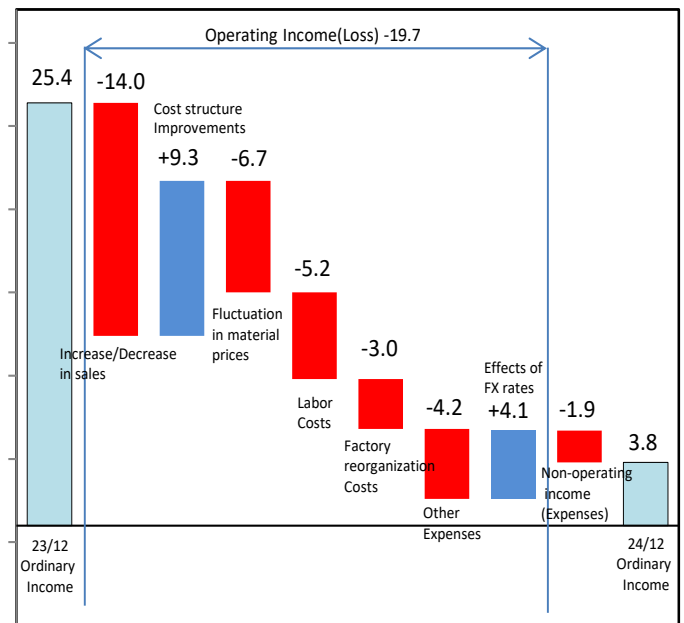
### ② Sales by region (Before elimination of intercompany sales)

(100Million yen)



## 3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) -21.6

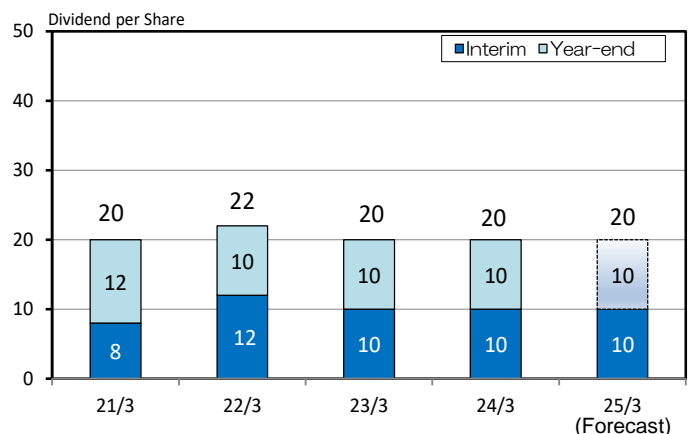
## 4. Consolidated Balance Sheet

(100Million yen)

	Assets			Liabilities/Net assets			
	24/3	24/12	Change	24/3	24/12	Change	
<b>Current assets</b>	625	611	-13	<b>Current liabilities</b>	276	227	-48
Cash and deposits, securities	211	190	-20	Trade payables	127	133	6
Trade receivables	230	226	-3	Short-term borrowings	52	17	-34
Inventories	160	168	8	Others	97	76	-20
Others	23	26	3	<b>Non-current liabilities</b>	192	262	70
				Long-term borrowings	173	243	69
				Others	18	19	1
				(Total liabilities)	468	490	21
<b>Non-current assets</b>	569	567	-1	<b>Shareholders' equity</b>	635	596	-38
Property, plant and equipment	447	471	23	Total accumulated other comprehensive income	83	84	0
Intangible assets	15	16	0	Share acquisition rights	0	0	0
Investments and other assets	106	79	-26	Non-controlling interests	6	6	0
				(Total net assets)	725	688	-36
	1,194	1,179	-15		1,194	1,179	-15

## 5. Dividends

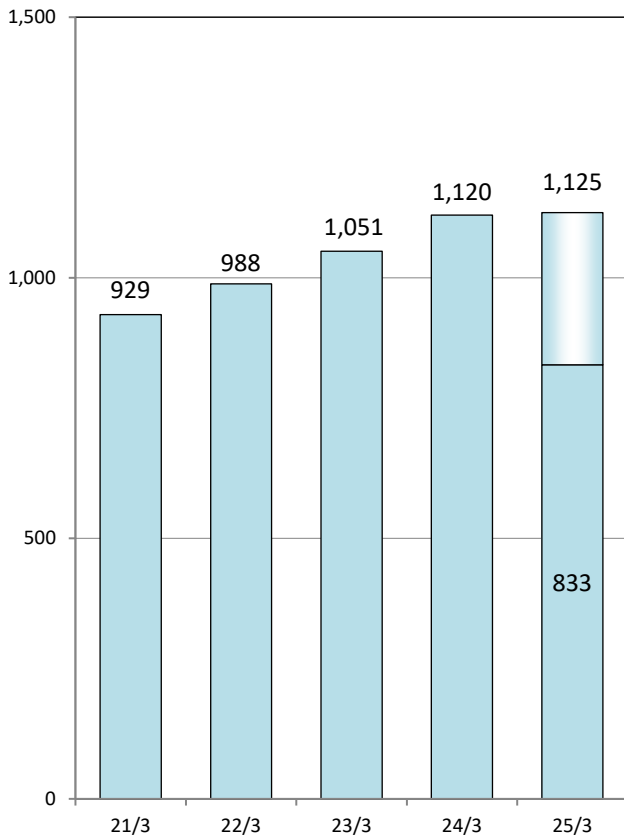
Dividend per Share (JPY)



## 6. Financial Results

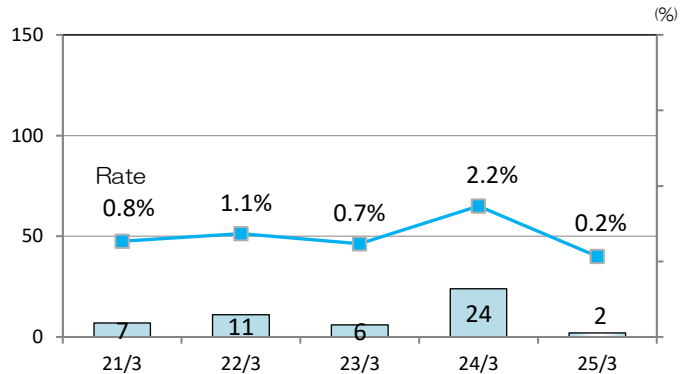
### (1) Net Sales

(100Million yen)



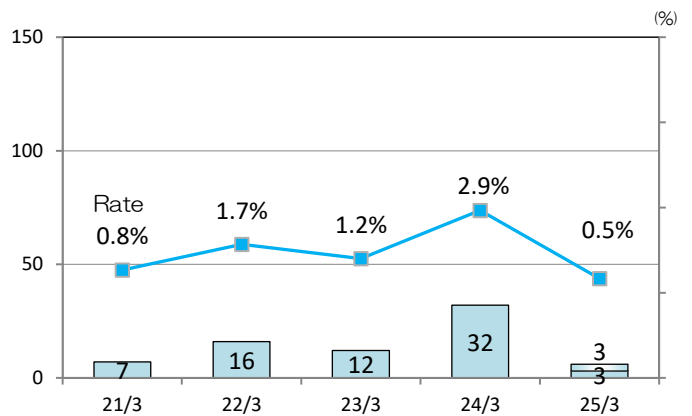
### (2) Operating Income (Loss)

(100Million yen)



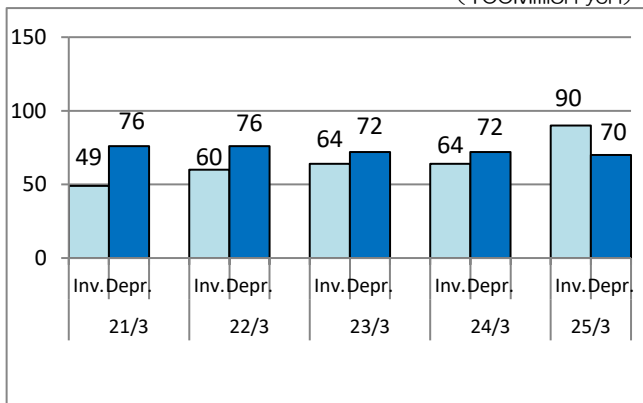
### (3) Ordinary Income (Loss)

(100Million yen)



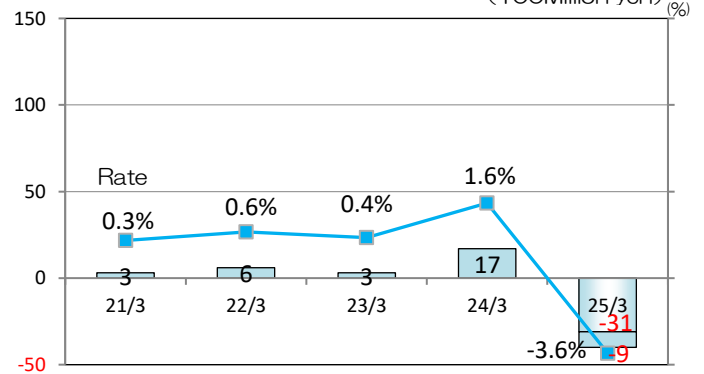
## 7. Capital Investment and Depreciation

(100Million yen)



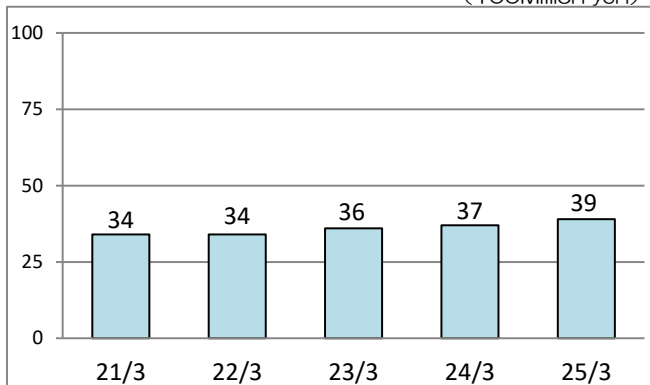
### (4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



## 8. Research and Development Expenditure

(100Million yen)



## 9. Segment Information

(100Million yen)

	2023.4~2023.12		2024.4~2024.12		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	757	50	746	31	-11	-19
Equipment	87	10	85	9	-1	-0
Others	1	0	1	-0	-0	-0
Common costs(*)	-	-41	-	-40	-	0
<b>Total</b>	<b>846</b>	<b>19</b>	<b>833</b>	<b>0</b>	<b>-13</b>	<b>-19</b>

\* Common costs are principally general administrative expenses not attributable to reporting segments.